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August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Mitsui Kinzoku Company, Limited
Listing: Tokyo Stock Exchange
Securities code: 5706
URL: https://www.mitsui-kinzoku.com
Representative: IKENOBU Seiji President and Representative Director
Inquiries: KATSUMI Shiraishi General Manager, Corporate Communications Dept.
Telephone: +81-3-5437-8028
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	201,597	19.3	21,027	84.1	23,474	134.3	16,824	-
June 30, 2025	169,040	(0.5)	11,424	(51.3)	10,019	(61.7)	(5,970)	-

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 18,040 million [-%]
For the three months ended June 30, 2025: ¥ (7,282) million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	294.08	-
June 30, 2025	(104.41)	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	719,268	430,465	58.7
March 31, 2026	697,481	420,910	59.1

Reference: Equity
As of June 30, 2026: ¥ 422,072 million
As of March 31, 2026: ¥ 412,048 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	100.00	-	145.00	245.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		140.00	-	14.00	-

Note: Revisions to the forecast of cash dividends most recently announced: Yes

The Company resolved at the Board of Directors meeting held today to conduct a 10-for-1 stock split for shares of the Company's common stock with an effective date of October 1, 2026. Therefore, the dividend per share for the fiscal year ending March 31, 2027 (Forecast) is stated as the amount reflecting the impact of this stock split. The dividend per share at the fiscal year ending March 31, 2027 (Forecast) without reflecting the stock split would be 140.00 yen and the full-year total amount would be 280.00 yen. For details, please refer to "Notice regarding Stock Split, Partial Amendment of Articles of Incorporation, and Revision of Dividend Forecast."

Note: Breakdown of the first quarter dividend for the fiscal year ending March 31, 2027 :

Commemorative dividend - yen
Special dividend - yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	420,000	15.3	45,000	13.2	48,500	23.9	35,000	83.7	611.77
Full year	850,000	12.1	94,000	(28.2)	100,000	(26.9)	80,000	(12.3)	139.83

Note: Revisions to the financial result forecast most recently announced: Yes

Basic earnings per share in the consolidated financial forecast for the fiscal year ending March 31, 2027 reflects the impact of the stock split (10-for-1 stock split). Basic earnings per share in the consolidated financial forecast for the fiscal year ending March 31, 2027 without reflecting the stock split would be 1,398.33 yen.

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )
Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	57,415,430 shares
As of March 31, 2026	57,415,430 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	206,453 shares
As of March 31, 2026	203,126 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	57,211,140 shares
Three months ended June 30, 2025	57,181,318 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Contents of the Attachment

1.Quarterly Consolidated Financial Statements and Primary Notes

(1) Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	58,271	53,605
Notes and accounts receivable - trade, and contract assets	127,810	124,987
Merchandise and finished goods	67,729	71,508
Work in process	64,286	66,783
Raw materials and supplies	80,869	100,964
Other	25,888	30,590
Allowance for doubtful accounts	(1,388)	(1,443)
Total current assets	423,466	446,996
Non-current assets		
Property, plant and equipment		
Buildings and structures	199,421	202,929
Accumulated depreciation	(138,381)	(139,986)
Buildings and structures, net	61,039	62,943
Machinery, equipment and vehicles	507,470	514,144
Accumulated depreciation	(443,068)	(448,331)
Machinery, equipment and vehicles, net	64,402	65,813
Land used for mining operations	388	391
Accumulated depreciation	(317)	(319)
Land used for mining operations, net	71	72
Land	28,550	28,639
Construction in progress	18,156	15,672
Other	34,027	34,572
Accumulated depreciation	(28,271)	(28,774)
Other, net	5,755	5,798
Total property, plant and equipment	177,975	178,939
Intangible assets	6,870	6,368
Investments and other assets		
Investment securities	66,125	63,704
Long-term loans receivable	390	392
Retirement benefit asset	16,073	16,384
Deferred tax assets	4,505	4,407
Other	2,337	2,332
Allowance for doubtful accounts	(262)	(259)
Total investments and other assets	89,169	86,964
Total non-current assets	274,014	272,271
Total assets	697,481	719,268

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	61,294	68,492
Short-term borrowings	36,164	30,774
Commercial papers	-	11,000
Current portion of bonds payable	10,000	10,000
Income taxes payable	13,806	8,916
Provisions	9,738	6,038
Other	41,268	49,225
Total current liabilities	172,273	184,448
Non-current liabilities		
Bonds payable	30,000	30,000
Long-term borrowings	37,976	37,852
Deferred tax liabilities	8,441	7,973
Provisions	1,901	1,840
Retirement benefit liability	19,450	19,540
Asset retirement obligations	4,397	4,502
Other	2,129	2,645
Total non-current liabilities	104,298	104,354
Total liabilities	276,571	288,802
Net assets		
Shareholders' equity		
Share capital	42,377	42,377
Capital surplus	17,609	17,609
Retained earnings	332,999	341,528
Treasury shares	(653)	(662)
Total shareholders' equity	392,333	400,852
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,242	563
Deferred gains or losses on hedges	(3,343)	(3,203)
Foreign currency translation adjustment	20,650	22,769
Remeasurements of defined benefit plans	1,166	1,090
Total accumulated other comprehensive income	19,715	21,219
Non-controlling interests	8,861	8,393
Total net assets	420,910	430,465
Total liabilities and net assets	697,481	719,268

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the three months ended June 30, 2026

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	169,040	201,597
Cost of sales	138,634	159,505
Gross profit	30,405	42,091
Selling, general and administrative expenses	18,981	21,064
Operating profit	11,424	21,027
Non-operating income		
Interest income	142	190
Dividend income	485	307
Rental income from real estate	111	209
Share of profit of entities accounted for using equity method	778	2,834
Other	126	137
Total non-operating income	1,644	3,679
Non-operating expenses		
Interest expenses	597	507
Foreign exchange losses	2,261	379
Other	191	344
Total non-operating expenses	3,050	1,231
Ordinary profit	10,019	23,474
Extraordinary income		
Gain on sale of non-current assets	15	11
Gain on sale of investment securities	-	1,037
Gain on sale of shares of subsidiaries and associates	2,210	-
Other	175	29
Total extraordinary income	2,402	1,077
Extraordinary losses		
Loss on sale of non-current assets	10	0
Loss on retirement of non-current assets	271	264
Provision for loss on sales of shares of subsidiaries and associates	19,700	-
Loss on disaster	111	197
Other	220	136
Total extraordinary losses	20,313	598
Profit (loss) before income taxes	(7,892)	23,953
Income taxes - current	3,555	7,560
Income taxes - deferred	(6,034)	(2)
Total income taxes	(2,479)	7,557
Profit (loss)	(5,412)	16,395
Profit (loss) attributable to non-controlling interests	557	(428)
Profit (loss) attributable to owners of parent	(5,970)	16,824

Quarterly Consolidated Statement of Comprehensive Income

For the three months ended June 30, 2026

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit (loss)	(5,412)	16,395
Other comprehensive income		
Valuation difference on available-for-sale securities	204	(653)
Deferred gains or losses on hedges	361	(2,094)
Foreign currency translation adjustment	(1,949)	2,259
Remeasurements of defined benefit plans, net of tax	(0)	(74)
Share of other comprehensive income of entities accounted for using equity method	(486)	2,207
Total other comprehensive income	(1,870)	1,644
Comprehensive income	(7,282)	18,040
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(7,885)	18,328
Comprehensive income attributable to non-controlling interests	602	(288)

(3) Key notes related to Quarterly Consolidated Financial Statements

Notes on going concern assumptions

There are no pertinent items.

Notes to Segment Information

Information on amounts of net sales, profit or loss, by reported segments

April 1,2025 through June 30, 2025

(Millions of yen)

	Reportable segment				Adjustment	Consolidated
	Engineered Materials	Metals	Other Businesses	Total		
Sales						
Outside customers	69,485	55,582	46,976	172,043	(3,003)	169,040
Inter-segment	1,784	18,450	6,770	27,005	(27,005)	—
Total	71,269	74,033	53,746	199,049	(30,009)	169,040
Segment profit	10,491	3,329	(536)	13,285	(3,266)	10,019

(Notes)

(a) Amounts of adjustment are as follows

1.Adjustments of sales to external customers are the difference mainly derived from the conversion process of sales of overseas subsidiaries to the Japanese currency. (The difference between the anticipated exchange rates at the time budgets were formulated and the average exchange rates during the year.)

Adjustment to segment profit, which amounted to ¥(3,266) million, consists mainly of ¥(2,483) million for Company-wide costs that are not allocated to any reportable segments and ¥(720) million for adjustment of inventories.

Company-wide costs consists mainly of general and administrative expenses and research expenses that is not allocated to any reportable segments.

2.Segment profit is adjusted to be consistent with ordinary income shown on the consolidated statement of income.

April 1,2026 through June 30, 2026

(Millions of yen)

	Reportable segment				Adjustment	Consolidated
	Engineered Materials	Metals	Other Businesses	Total		
Sales						
Outside customers	98,025	74,778	25,290	198,095	3,502	201,597
Inter-segment	2,532	23,498	12,908	38,938	(38,938)	—
Total	100,557	98,277	38,199	237,034	(35,436)	201,597
Segment profit	18,238	6,827	576	25,642	(2,167)	23,474

(Notes)

(a) Amounts of adjustment are as follows

1.Adjustments of sales to external customers are the difference mainly derived from the conversion process of sales of overseas subsidiaries to the Japanese currency. (The difference between the anticipated exchange rates at the time budgets were formulated and the average exchange rates during the year.)

Adjustment to segment profit, which amounted to ¥(2,167) million, consists mainly of ¥(3,450) million for Company-wide costs that are not allocated to any reportable segments and ¥504 million for adjustment of inventories.

Company-wide costs consists mainly of general and administrative expenses and research expenses that is not allocated to any reportable segments.

2.Segment profit is adjusted to be consistent with ordinary income shown on the consolidated statement of income.

Notes to Quarterly Consolidated Statements of　Cash Flows

The Company has not prepared the statements of cash flow for the first quarter ended June 30,2026. Depreciation related to the first quarter ended June 30,2026 (including amortization related to intangible assets) is as follows.

(Millions of yen)

	First quarter ended June 30, 2025 (April 1, 2025- June 30, 2025)	First quarter ended June 30, 2026 (April 1, 2026- June 30, 2026)
Depreciation	7,523	6,887