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November 11, 2025

To whom it may concern,

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Name of representative: NOU Takeshi,
President and Representative Director
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Notice Concerning the Difference between Consolidated Financial Forecasts and Results for the second Quarter (interim period) of the Fiscal Year Ending March 2026

Mitsui Kinzoku Co., Ltd. (the “Company”) hereby announces that there has been a difference between the performance forecast announced on August 8, 2025 for the first half of the fiscal year ending March 2026 (April 1, 2025 through September 30, 2025) and the actual results, as described below.

1. Differences between Consolidated Financial Forecasts and Results for the first half of the Fiscal Year ending March 31, 2026

(April 1, 2025 through September 30, 2025)
(Units: Millions of yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
					yen sen
Previously announced forecasts (A)	355,000	24,500	23,000	2,000	34.98
Actual results (B)	364,312	39,767	39,141	19,049	333.09
Difference (B - A)	9,312	15,267	16,141	17,049	
Change ratio (%)	2.6	62.3	70.2	852.5	
(Reference) Consolidated financial results for the first half of the fiscal year ended March 31, 2025	348,126	38,821	38,388	37,035	647.83

2. Reason for the difference

Regarding the results for the second quarter (interim) of the fiscal year ending March 2026, net sales, operating profit, ordinary profit, and interim net profit attributable to owners of the parent increased compared to the previous forecast (announced on August 8, 2025). This was due to factors such as an increase in sales volume of ultra-thin copper foil with carrier, a main product, and a favorable impact of precious metal prices in the catalysts business in the Engineered Materials segment, and improved profits in the Metals segment due to higher-than-expected metal prices and a weaker yen, which in turn led to an improvement in inventory factors.