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February 13, 2026

To whom it may concern,

Company name: Mitsui Kinzoku Co., Ltd.
 Name of representative: NOU Takeshi,
 President and Representative Director
 (Securities code: 5706; TSE Prime Market)
 Inquiries: MITSUI Koki,
 General Manager of
 Corporate Communications Department
 (Telephone: +81-3-5437-8028)

Notice Concerning Revisions to Full-Year Consolidated Financial Results Forecasts and Dividend Forecasts for the Fiscal Year Ending March 31, 2026

Mitsui Kinzoku Co., Ltd. (the "Company") hereby announces that it has revised its full-year financial forecasts and dividend forecasts announced on November 11, 2025, as detailed below.

1. Revisions to consolidated financial results forecasts for the current fiscal year
 (April 1, 2025 through March 31, 2026)
 (Units: Millions of yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	715,000	78,000	77,000	43,000	yen sen 751.86
Revised forecasts (B)	750,000	117,000	120,000	77,000	1,346.19
Change (B - A)	35,000	39,000	43,000	34,000	
Change ratio (%)	4.9	50.0	55.8	79.1	
(Reference) Actual results for the previous fiscal year (FY2024)	712,344	74,743	76,410	64,662	1,130.95

(Reasons for revision)

Regarding the full-year forecast for the fiscal year ending March 31, 2026, compared to the forecast previously announced (November 11, 2025), sales, operating income, ordinary income, and net income attributable to owners of the parent are expected to increase due to factors such as favorable demand for key products in the Engineered Materials segment such as ultra-thin copper foil with carrier and electro-deposited copper foil for high-frequency circuit boards for AI servers, and an improvement in profits in the Metals segment due to rising metal prices and a weaker yen, as well as an improvement in inventory factors resulting from these factors.

2. Revisions of Dividend Forecast

	Annual dividends (Yen)		
	Second quarter-end	Fiscal Year-End	Total
Previous forecast		110.00	210.00
Revised forecast		140.00	240.00
Dividends in current fiscal year	100.00		
Dividends in previous fiscal year (ended March 31, 2025)	90.00	90.00	180.00

(Note) Breakdown of dividends at the end of the second quarter of the fiscal year ended March 2025:
Ordinary dividend 75.00 yen, commemorative dividend 15.00 yen

(Reasons for revision)

Starting from fiscal year 2025, the company will adopt a progressive dividend policy and aim to pay dividends at a DOE (dividend on equity) of approximately 3.5%. In light of the revision of the full-year earnings forecast in 1. above, it will revise our year-end dividend forecast to 140 yen, an increase of 30 yen per share from 110 yen. As a result, combined with the interim dividend of 100 yen, its annual dividend forecast will be 240 yen per share.

(Note) The above forecasts are calculated based on information available as of the publication date of this document, and actual figures may differ from the forecasts due to various factors going forward.