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February 13, 2026

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)



Company name: Mitsui Kinzoku Company, Limited

Listing: Tokyo Stock Exchange

Securities code: 5706

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

President and Representative Director
General Manager, Corporate Communications Dept.

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	542,207	3.1	71,723	27.6	74,514	26.1	49,053	(5.9)
December 31, 2024	525,891	10.4	56,215	279.8	59,111	119.3	52,137	243.5

Note: Comprehensive income For the nine months ended December 31, 2025: ¥ 44,818 million [(19.3)%]
For the nine months ended December 31, 2024: ¥ 55,538 million [150.8%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended December 31, 2025	857.59	-
December 31, 2024	911.92	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of December 31, 2025	642,220	371,321	56.6
March 31, 2025	657,944	340,856	50.4

Reference: Equity

As of December 31, 2025: ¥ 363,187 million
As of March 31, 2025: ¥ 331,546 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	90.00	-	90.00	180.00
Fiscal year ending March 31, 2026	-	100.00	-		
Fiscal year ending March 31, 2026 (Forecast)				140.00	240.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

Note: Breakdown of the third quarter dividend for the fiscal year ending March 31, 2026 :

Commemorative dividend	- yen
Special dividend	- yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	750,000	5.3	117,000	56.5	120,000	57.0	77,000	19.1	1,346.19

Note: Revisions to the financial result forecast most recently announced: Yes

* Notes

(1) Significant changes in the scope of consolidation during the period: Yes

Excluded: 10 companies(Mitsui Kinzoku Act Corporation and its subsidiaries, etc.)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	57,415,430 shares
As of March 31, 2025	57,381,552 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	202,655 shares
As of March 31, 2025	199,361 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	57,198,665 shares
Nine months ended December 31, 2024	57,173,060 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

None

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1. Quarterly Consolidated Financial Statements and Primary Notes

(1) Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	44,469	43,020
Notes and accounts receivable - trade, and contract assets	122,711	114,323
Merchandise and finished goods	60,535	62,317
Work in process	45,274	56,031
Raw materials and supplies	73,488	84,491
Other	27,256	30,862
Allowance for doubtful accounts	(2,845)	(1,491)
Total current assets	370,889	389,556
Non-current assets		
Property, plant and equipment		
Buildings and structures	219,162	197,514
Accumulated depreciation	(153,957)	(137,201)
Buildings and structures, net	65,205	60,312
Machinery, equipment and vehicles	541,294	500,356
Accumulated depreciation	(468,519)	(438,965)
Machinery, equipment and vehicles, net	72,775	61,390
Land used for mining operations	380	390
Accumulated depreciation	(314)	(318)
Land used for mining operations, net	66	71
Land	32,010	28,497
Construction in progress	9,978	13,929
Other	73,601	33,506
Accumulated depreciation	(62,482)	(27,919)
Other, net	11,118	5,587
Total property, plant and equipment	191,155	169,787
Intangible assets	9,205	7,080
Investments and other assets		
Investment securities	64,220	56,329
Long-term loans receivable	392	392
Retirement benefit asset	12,738	11,787
Deferred tax assets	6,891	5,291
Other	2,744	2,257
Allowance for doubtful accounts	(294)	(263)
Total investments and other assets	86,693	75,795
Total non-current assets	287,054	252,663
Total assets	657,944	642,220

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	48,048	54,216
Short-term borrowings	65,211	35,410
Commercial papers	7,500	13,000
Current portion of bonds payable	10,000	10,000
Income taxes payable	8,812	4,357
Provisions	8,860	4,550
Other	41,039	36,236
Total current liabilities	189,472	157,771
Non-current liabilities		
Bonds payable	40,000	40,000
Long-term borrowings	43,349	37,700
Deferred tax liabilities	9,942	5,878
Provisions	1,657	1,857
Retirement benefit liability	26,039	21,619
Asset retirement obligations	4,227	4,360
Other	2,399	1,710
Total non-current liabilities	127,615	113,126
Total liabilities	317,087	270,898
Net assets		
Shareholders' equity		
Share capital	42,289	42,377
Capital surplus	17,683	17,609
Retained earnings	252,582	290,789
Treasury shares	(634)	(641)
Total shareholders' equity	311,921	350,135
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,110	919
Deferred gains or losses on hedges	(1,167)	(7,753)
Foreign currency translation adjustment	19,220	19,467
Remeasurements of defined benefit plans	461	419
Total accumulated other comprehensive income	19,624	13,052
Non-controlling interests	9,310	8,134
Total net assets	340,856	371,321
Total liabilities and net assets	657,944	642,220

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Nine-Month Period

(Millions of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Net sales	525,891	542,207
Cost of sales	413,920	413,863
Gross profit	111,971	128,343
Selling, general and administrative expenses	55,755	56,619
Operating profit	56,215	71,723
Non-operating income		
Interest income	473	461
Dividend income	564	496
Rental income from real estate	404	339
Share of profit of entities accounted for using equity method	3,734	4,364
Other	1,079	467
Total non-operating income	6,257	6,129
Non-operating expenses		
Interest expenses	2,000	1,631
Foreign exchange losses	696	1,204
Other	665	501
Total non-operating expenses	3,361	3,337
Ordinary profit	59,111	74,514
Extraordinary income		
Gain on sale of non-current assets	139	177
Gain on sale of investment securities	9,380	268
Gain on sale of shares of subsidiaries and associates	2,179	2,210
Reversal of allowance for doubtful accounts	-	1,109
Other	262	303
Total extraordinary income	11,962	4,069
Extraordinary losses		
Loss on sale of non-current assets	123	60
Loss on retirement of non-current assets	1,789	1,310
Impairment losses	1,110	-
Loss on sale of shares of subsidiaries and associates	-	19,067
Other	968	727
Total extraordinary losses	3,991	21,165
Profit before income taxes	67,082	57,417
Income taxes - current	12,536	9,521
Income taxes - deferred	759	(3,020)
Total income taxes	13,295	6,500
Profit	53,786	50,917
Profit attributable to non-controlling interests	1,649	1,864
Profit attributable to owners of parent	52,137	49,053

Quarterly Consolidated Statement of Comprehensive Income
For the Nine-Month Period

(Millions of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Profit	53,786	50,917
Other comprehensive income		
Valuation difference on available-for-sale securities	(4,906)	(75)
Deferred gains or losses on hedges	156	(151)
Foreign currency translation adjustment	7,129	630
Remeasurements of defined benefit plans, net of tax	(42)	(39)
Share of other comprehensive income of entities accounted for using equity method	(584)	(6,462)
Total other comprehensive income	1,751	(6,098)
Comprehensive income	55,538	44,818
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	53,703	42,480
Comprehensive income attributable to non-controlling interests	1,834	2,337

(3) Key notes related to Semi-annual Consolidated Financial Statements

Notes on going concern assumptions

There are no pertinent items.

Notes to Segment information

Information on amounts of net sales, profit or loss, by reported segments

April 1, 2024 through December 31, 2024

(Millions of yen)

	Reportable segment					Adjustment	Consolidated
	Engineered Materials	Metals	Automotive Parts & Components	Other Businesses	Total		
Sales							
Outside customers	179,831	180,805	72,069	76,986	509,693	16,198	525,891
Inter-segment	5,984	54,111	—	21,750	81,845	(81,845)	—
Total	185,815	234,916	72,069	98,736	591,539	(65,647)	525,891
Segment profit (loss)	31,447	34,556	0	1,449	67,454	(8,343)	59,111

(Notes)

(a) Amounts of adjustment are as follows

1. Adjustments of sales to external customers are the difference mainly derived from the conversion process of sales of overseas subsidiaries to the Japanese currency. (The difference between the anticipated exchange rates at the time budgets were formulated and the average exchange rates during the year.)

Adjustment to segment profit (loss), which amounted to ¥(8,343) million, consists mainly of ¥(8,753) million for Company-wide costs that are not allocated to any reportable segments.

Company-wide costs consists mainly of general and administrative expenses and research expenses that is not allocated to any reportable segments.

2. Segment profit (loss) is adjusted to be consistent with ordinary income shown on the consolidated statement of income.

April 1,2025 through December 31, 2025

(Millions of yen)

	Reportable segment					Adjustment	Consolidated
	Engineered Materials	Metals	Automotive Parts & Components	Other Businesses	Total		
Sales							
Outside customers	227,615	196,875	51,218	69,714	545,423	(3,216)	542,207
Inter-segment	6,010	58,135	—	25,004	89,150	(89,150)	—
Total	233,625	255,010	51,218	94,719	634,573	(92,366)	542,207
Segment profit (loss)	44,858	38,621	(849)	1,290	83,921	(9,406)	74,514

(Notes)

(a) Amounts of adjustment are as follows

1.Adjustments of sales to external customers are the difference mainly derived from the conversion process of sales of overseas subsidiaries to the Japanese currency. (The difference between the anticipated exchange rates at the time budgets were formulated and the average exchange rates during the year.)

Adjustment to segment profit (loss), which amounted to ¥(9,406) million, consists mainly of ¥(8,171) million for Company-wide costs that are not allocated to any reportable segments.

Company-wide costs consists mainly of general and administrative expenses and research expenses that is not allocated to any reportable segments.

2.Segment profit (loss) is adjusted to be consistent with ordinary income shown on the consolidated statement of income.

Notes to Quarterly Consolidated Statements of Cash Flows

The Company has not prepared the statements of cash flows fo the first quarter ended December 31,2025. Depreciation related to the first quarter ended December 31,2025 (including amortization related to intangible assets) is as follows.

	(Millions of yen)	
	Third quarter ended December 31, 2024 (April 1, 2024- December 31, 2024)	Third quarter ended December 31, 2025 (April 1, 2025- December 31, 2025)
Depreciation	24, 657	22, 335
Amortization of goodwill	105	—